

Joseph Transportation Services, Inc.

a subsidiary of Joseph Transportation



June 17, 2002

Ms. Taledia Stokes Recordations Unit Surface Transportation Board 1925 K Street, N.W. Washington, DC 20423-0001 RECORDATION NO 2388 FILED

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SURFACE TRANSPORTATION BOARD

Dear Ms. Stokes:

Please find enclosed, one (1) original and (1) copy of the Memorandum of Amendment No. 1 to Railroad Equipment Lease dated as of May 1, 2002 between the following parties:

Lessee:

Schuylkill Railcar, L.P. 1058 Pennsylvania Ave. Harrisburg, PA 17111

Lessor:

Joseph Transportation Services, Inc.

300 Pike Street

Cincinnati, OH 45202

Please see exhibit A for the equipment, thirty-two (32) railcars, involved in this transaction.

This filing is to appear in the index as follows: Memorandum of Amendment No. 1 to Railroad Equipment Lease dated as of May 1, 2002 related to thirty-two (32) railcars bearing reporting marks DLWR 7000-7041, sporadic.

Please file this as a secondary document under the Recordation Number 23882-A, as it relates to documents previously filed with the Surface Transportation Board under Recordation Number 23882.

The filing fee for this document in the amount of \$30.00, is included on check #19260. Please return the original to my attention.

Should you have any questions or need further information, please do not hesitate to contact me at (513) 929-4500, ext. 4137.

Sincerely,

Joseph Transportation Services, Inc.

Barbara A. Brzezicki

Documentation Coordinator

Enclosures

RECORDATION NO. 23882 FILED

MEMORANDUM OF AMENDMENT NO. 1 TO RAILROAD EQUIPMENT LEASE

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SURFACE TRANSPORTATION BOARD

This MEMORANDUM OF AMENDMENT NO. 1 TO THE RAILROAD EQUIPMENT LEASE ("Memorandum of Amendment No. 1") entered into this 1st day of May, 2002, is intended to evidence the amendment dated as of May 1, 2002 (the "Amendment No. 1"), between JOSEPH TRANSPORTATION SERVICES, INC., a Delaware corporation ("Lessor"), and SCHUYLKILL RAILCAR, L.P., a Pennsylvania limited partnership ("Lessee"), for the purpose of satisfying the requirements of recordation with the Surface Transportation Board under Section 49 of U.S.C. 11301. Lessee has the right to use the thirty-two (32) railcars described in Exhibit A attached hereto (the "Units"). Lessee is renting from Lessor all the Units at the rentals and upon the terms and conditions provided in the Lease.

FURTHER, the Memorandum of Railroad Equipment Lease (the "Memorandum of Lease") between Lessor and Lessee, was duly filed with the Surface Transportation Board ("STB") on February 27, 2002, with Recordation No. 23882. This Memorandum of Lease Amendment No. 1 should receive Recordation No. 23882-A.

IN WITNESS WHEREOF, Lessor and Lessee, each pursuant to due corporate authority, has executed this Memorandum of Amendment No. 1 on the date indicated below its signature.

| LESSOR |
|---------------------------------------|
| JOSEPH TRANSPORTATION SERVICES, INC. |
| By: / Joe |
| Title: Executive Vice President & CFO |
| Date: May 1, 2002 |
| |
| LESSEE |
| SCHUYLKILL RAJLCAR, L.P. |
| By: () all f. Dull |
| Title: President |
| - 6-11.01 |

| STATE OF OHIO |) | SS: |
|----------------------------------|------|---|
| COUNTY OF HAMILTON |) | 55. |
| Executive Vice President & CFO o | | cnowledged before me this 1 st day of May, 2002, by James H. Goetz, the oh Transportation Services, Inc., a Delaware corporation, on behalf of the |
| corporation. | | BARBARA A. BRZEZICKI Notary Public, State of Ohio My Commission Expires |
| county of Doubhin |) | SS: February 20, 2006 |
| • | lent | acknowledged before me this 3 day of May, 2002, by of Schuylkill Railcar, L.P., a Penusylvania limited |
| | (| Michele R. Moury Notary Public |

NOTARIAL SEAL Michele R. Young, Notary Public Hummelstown Boro, Dauphin County My Commission Expires October 31, 2005

EXHIBIT A

To the Memorandum of Amendment No. 1 dated May 1, 2002, between Joseph Transportation Services, Inc. and Schuylkill Railcar, L.P.

DESCRIPTION OF UNITS

Thirty-two (32) railcars bearing reporting marks as follows:

| OLD NUMBER | NEW NUMBER | OLD NUMBER | NEW NUMBER |
|------------|------------|------------|------------|
| DJJX 4314 | DLWR 7000 | DJJX 4571 | DLWR 7026 |
| DJJX 4332 | DLWR 7002 | DJJX 4053 | DLWR 7027 |
| DJJX 4337 | DLWR 7004 | DJJX 4067 | DLWR 7028 |
| DJJX 4361 | DLWR 7006 | DJJX 4071 | DLWR 7029 |
| DJJX 4373 | DLWR 7009 | DJJX 4096 | DLWR 7030 |
| DJJX 4376 | DLWR 7010 | DJJX 4147 | DLWR 7031 |
| DJJX 4412 | DLWR 7011 | DJJX 4175 | DLWR 7032 |
| DJJX 4466 | DLWR 7014 | DJJX 4072 | DLWR 7033 |
| DJJX 4498 | DLWR 7016 | DJJX 4039 | DLWR 7034 |
| DJJX 4502 | DLWR 7017 | DJJX 4114 | DLWR 7035 |
| DJJX 4505 | DLWR 7019 | DJJX 4174 | DLWR 7036 |
| DJJX 4520 | DLWR 7020 | DJJX 2251 | DLWR 7037 |
| DJJX 4522 | DLWR 7021 | DJJX 7255 | DLWR 7038 |
| DJJX 4562 | DLWR 7023 | DJJX 7281 | DLWR 7039 |
| DJJX 4565 | DLWR 7024 | DJJX 7278 | DLWR 7040 |
| DJJX 4566 | DLWR 7025 | DJJX 7253 | DLWR 7041 |